

UNITED STATES BANKRUPTCY COURT

Northern DISTRICT OF Texas

Dallas Division

In re: Movie Grill Concepts LV, LLC

§  
§  
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§

Case No. 20-32645

Lead Case No. 20-32645

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 10/23/2020

Plan Confirmed Date: 03/31/2021

Plan Effective Date: 04/15/2021

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: SMG GUC Trust

Name of Authorized Party or Entity

/s/ Brad Boe

Signature of Responsible Party

11/16/2022

Date

Brad Boe

Printed Name of Responsible Party

10645 N. Oracle Road  
Suite 121-371  
Oro Valley, AZ 85737  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Movie Grill Concepts LV, LLC

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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$111,068	\$410,021
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$111,068	\$410,021

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor					
	Aggregate Total					
	Itemized Breakdown by Firm					
		Firm Name	Role			
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor					
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)						

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$6,634,119	\$0	\$5,185,402	\$6,634,119	78%
b. Secured claims	\$5,400,000	\$0	\$2,529,258	\$5,400,000	47%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$23,763	\$5,496,417	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: \_\_\_\_\_

If no, give date when the application for Final Decree is anticipated: 01/01/2023b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Brad Boe

Signature of Responsible Party

Managing Member of GUC Trustee

Title

Brad Boe

Printed Name of Responsible Party

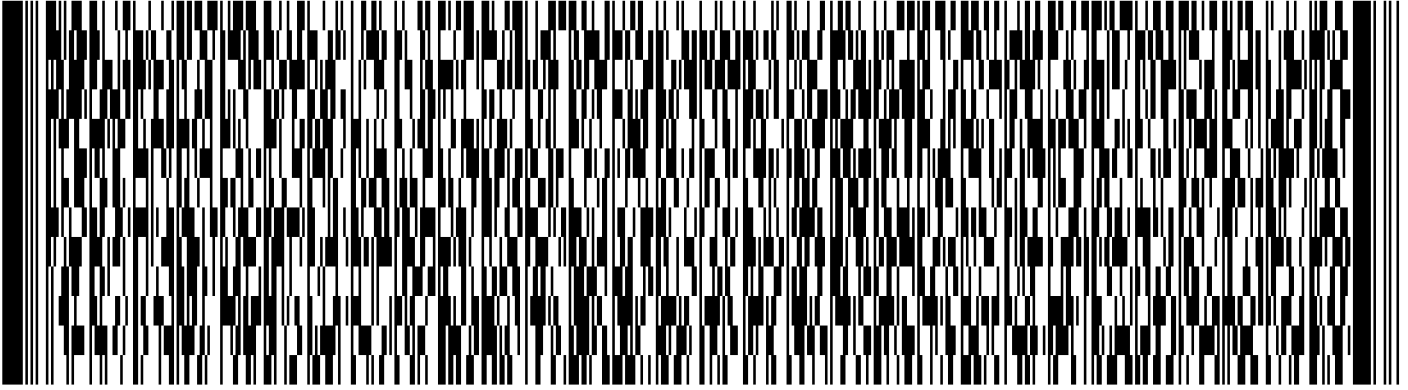
11/16/2022

Date

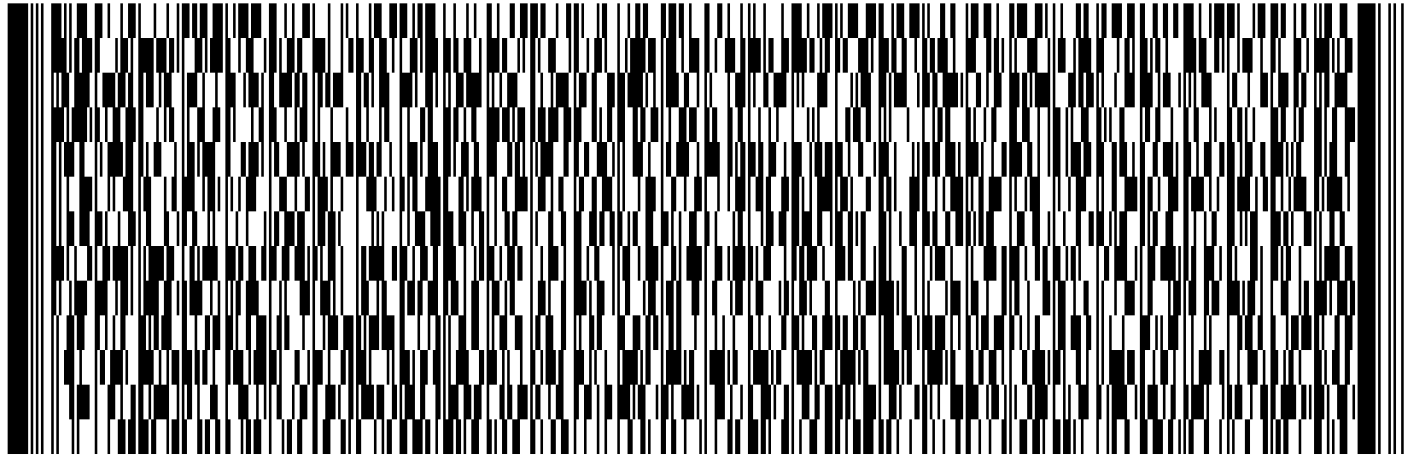


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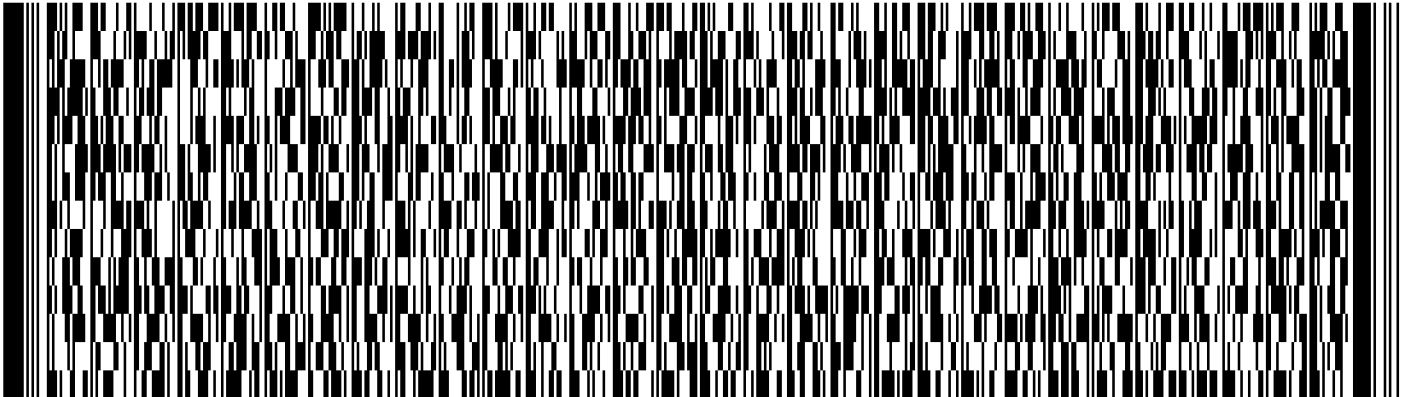
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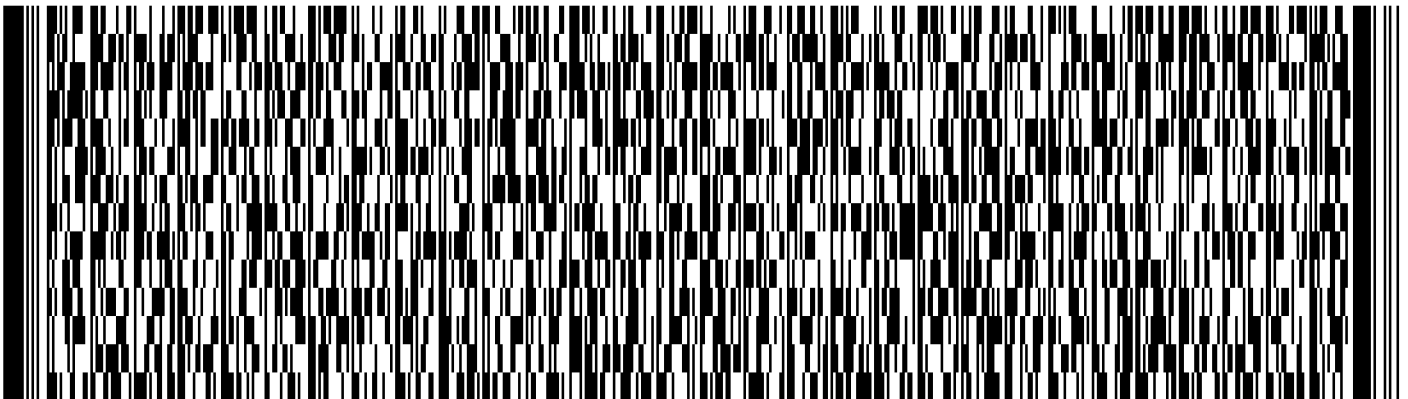
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Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50

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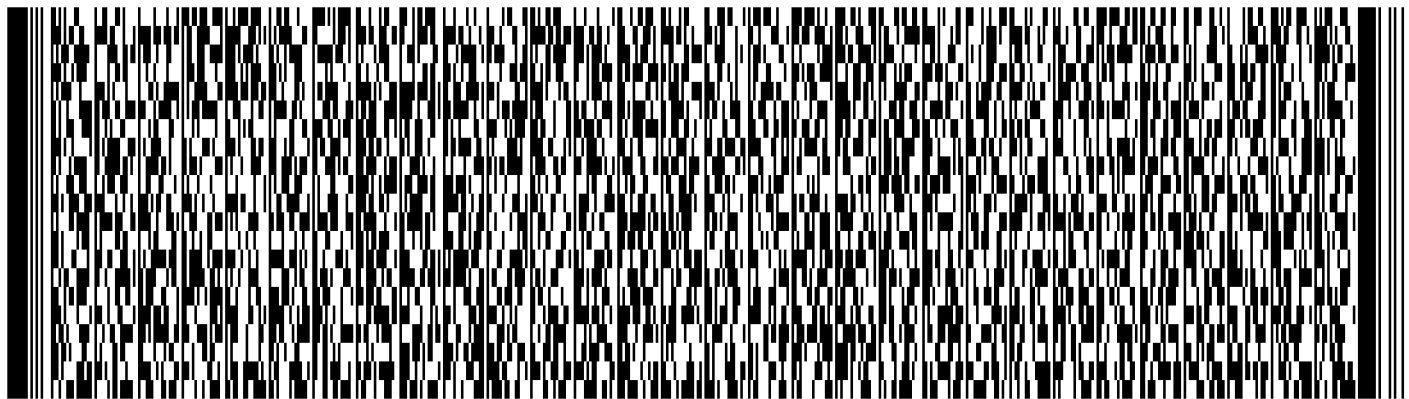
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

## **GUC TRUST'S NOTES SUPPORTING 2022 Q3 POST-CONFIRMATION REPORT**

### **Part 3(a) and (b) – Administrative and Secured Claims**

The GUC Trust's response to Part 3(a) and (b) is consistent with the Reorganized Debtors' 3Q21 Post-Confirmation Report [Docket No. 1056] and subject to all notes and caveats thereto. For the avoidance of doubt, the GUC Trust did not (and does not) administer administrative or secured claims under the Plan.

### **Part 3(d) – General Unsecured Claims**

The confirmed Plan estimates a recovery of between 0.0 – 14.6% with respect to approximately \$40 – 50 million in general unsecured claims. However, the Claims Objection Deadline (as defined in the Plan) with respect to certain general unsecured claims had not occurred as of September 30, 2022. Accordingly, in deference to the ongoing process, the GUC Trust lists the "total anticipated payments under Plan" with respect to general unsecured claims at \$0.

On or about September 29, 2021, the GUC Trust issued payments to Convenience Class Creditors, including general unsecured creditors that opted in to the Convenience Class. This distribution, totaling approximately \$23,763.31 on account of claims with a total asserted amount of approximately \$5.5 million, is reflected in Part 3(d). For the avoidance of doubt, such recoveries may not be indicative of (and should not be construed as indicating) the recoveries that general unsecured creditors may receive in the future.

### **Part 4(a) – Final Decree**

The anticipated date for filing an application for a Final Decree is only an estimation by the GUC Trust.

### **Part 4(b) – UST Fees**

All disbursements made by the GUC Trust are from the \$1 million of initial funding from the Debtors, on which amount the Debtors paid UST Fees.